

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK
LANA ARUS,

Plaintiff, **08 CV 3899 (TPG)**

-against-

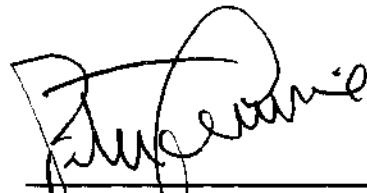
COLE SYSTEMS ASSOCIATES, INC., IVAN
COLE, AL MARTINEZ, and ROSS RIVIERE,

**DISCLOSURE STATEMENT OF
COLE SYSTEMS ASSOCIATES, INC.**

Defendants.

Defendant Cole Systems Associates, Inc, by its attorney, Peter M. Levine, pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, states that COLE SYSTEMS ASSOCIATES, INC., a non-governmental corporate party, does not have any parent corporations and does not have any publicly held parents, affiliates, or subsidiaries; and no publicly held corporation owns 10 percent or more of its stock or membership interest.

Dated: New York, New York
June 2, 2008



PETER M. LEVINE (PML-7630)
Attorney for Defendants
Cole Systems Associates, Inc.,
Ivan Cole, and Ross Riviere
420 Lexington Avenue, Suite 2620
New York, New York 10170
212-599-0009

AFFIRMATION OF SERVICE BY MAIL

PETER M. LEVINE, being duly admitted to practice law before the courts of the State of New York, affirms the following under penalty of perjury:

I am not a party to the action, am over 18 years of age and reside in Westchester, NY

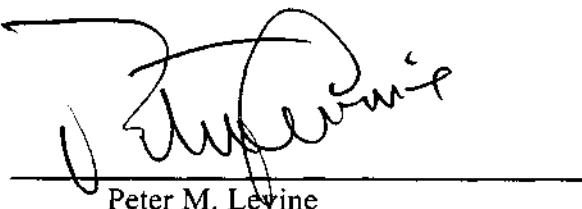
On June 3, 2008, I served a true copy of the annexed

**DISCLOSURE STATEMENT OF
COLE SYSTEMS ASSOCIATES, INC.**

in the following manner: by mailing the same in a sealed envelope, with postage prepaid thereon, via FIRST CLASS MAIL in a post-office or official depository of the U.S. Postal Service within the State of New York, addressed to the last known addressees as indicated below:

Bradford D. Conover, Esq.
Conover Law Offices
75 Rockefeller Plaza (20th Fl.)
New York, New York 10019

Dated: New York, New York
June 3, 2008



Peter M. Levine